

Translation

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January 5, 2024

For Immediate Release

Name of company O X I D E C o r p o r a t i o n
Name of representative President and CEO Yasunori Furukawa
(Code: 6521 TSE Growth)
C o n t a c t Vice President and CFO Masayuki Yamamoto
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Notice Concerning Completion of Payment for Issuance of New Shares through Third Party-Allotment

OXIDE Corporation (hereinafter referred to as "Company") hereby announces that it has completed today the payment for the issuance of new shares (hereinafter referred to as "New Shares") through a third party-allotment (hereinafter referred to as "Third Party-Allotment"), which was resolved at the Board of Directors meeting held on December 15, 2023.

For further details of the Third Party-Allotment, please refer to "Notice Concerning Issuance of New Shares through Third Party-Allotment" announced on December 15, 2023.

Overview of the Third Party-Allotment

(1) Payment Date	January 5, 2024
(2) Number of new shares issued	950,000 shares
(3) Issue price	JPY 2,959 per share of the Company's common stock
(4) Total amount to be paid in	JPY 2,811,050,000
(5) Amount to be raised	JPY 2,793,862,485 (Note)
(6) Total amount of capitalization	JPY 1,405,525,000
(7) Method of Offering or Allotment (Subscriber)	All new shares will be allotted to KLA-Tencor Japan, Ltd. by way of third party-allotment.

(Note) The amount of funds to be raised is the amount obtained by subtracting the estimated cost of issuance related to the New Shares from the total amount to be paid for the New Shares.